2024-2025 CVITP Returning Volunteer Registration

1. To complete your 2024-2025 CVITP Volunteer Registration, visit <u>Volunteer to do taxes for people in your</u> <u>community</u> and click on "Register to volunteer today!"



Become a volunteer

Want to help people in your community? Do you have a basic understanding of income tax? Volunteer with a community organization to help people by doing their taxes! This year, organizations are hosting free in-person and virtual tax clinics. As a volunteer, you can choose to complete taxes in person or virtually by videoconference, by phone, or through a drop-off clinic.

With the Community Volunteer Income Tax Program (CVITP), you'll be helping thousands of people get their entitled benefits and credits. As a CVITP volunteer, you'll receive training, guidance, access to a dedicated help line, and free tax software.

Register to volunteer today!

Become a participating organization

Make a difference in your community: register your organization to host free tax clinics. This year, you can choose to host in-person or virtual clinics. Your volunteers can complete taxes in person or virtually by videoconference, by phone, or through a drop-off clinic.

 Review the applicable section depending on whether you are volunteering in a support role or as a tax preparer. Once reviewed, click "register for the CVITP" to register.



Register to volunteer

Information

Although registration is available year round, please wait until the fourth week of October before registering for the upcoming tax season.

Thank you for choosing to volunteer at a free tax clinic!

Please ensure that you have read before you register - Important information before registering.

Volunteers must meet certain requirements before they can participate in the Community Volunteer Income Tax Program (CVITP). The requirements depend on your role as a volunteer. If you will have more than one role, register for the role that has the highest requirements. For example if you will be booking appointments and submitting tax returns electronically, follow the requirements for electronic filing (EFILE).

Please complete all requirements for the role(s) you register to volunteer in.

Register in a support role

If you volunteer in a support role, you can be an interpreter, greeter, administrator, or screener.

Before you register for any of these roles, you need to determine if you will access or handle taxpayer information.

If you will not access or handle taxpayer information, you must

1. register for the CVITP

If you will access or handle taxpayer information, you must:

1. register for the CVITP

2. obtain a valid police records check

Register as a tax preparer

To register as a volunteer tax preparer, determine how you will prepare and file returns, then complete the steps below.

If you are preparing paper returns only, you must:

1. register for the CVITP

2. obtain a valid police records check

If you are filing returns electronically through EFILE, or electronically through EFILE and by paper, you must:

1. register for the CVITP

2. apply for an EFILE number or renew your EFILE account

If you are filing returns electronically through EFILE and will be using Auto-fill my return, you must:

1. register for the CVITP

2. apply for a representative identifier (RepID) using the <u>Represent a Client</u> portal 3. apply for an EFILE number or renew your EFILE account

4. obtain a valid police records check

Note: New for EFILE registration

Please be advised changes have been made to the EFILE registration/renewal forms to improve the systems' safety and security. As a result of these changes, all EFILE registrations or renewals now require a RepID.

If you already have a RepID, you must provide it when you register/renew your account.

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If you do not have a RepID, you can obtain one by registering with <u>Represent a Client</u>.

3. Review the program terms and check the declaration box. Then, click "Next".

Note: At any time during the registration process, you can change the language of the form to French / Français using the language toggle at the top right corner of the page.



Volunteer registration 2025: Program terms

0% Complete

Important

In order to volunteer with the Community Volunteer Income Tax Program (CVITP), you must read the program terms, declaration and privacy notice sections, and check the **Confirmation** box.

The Canada Revenue Agency (CRA) reserves the right to suspend any volunteer that violates the terms and conditions of the program.

Program terms and conditions

As a volunteer with the <u>CVITP</u>, I agree to:

- be physically located within Canada when preparing and submitting returns under the <u>CVITP</u>;
- protect the taxpayer's privacy by never using or divulging any information provided by the taxpayer for any purpose other than preparing their income tax and benefit return;
- return all documents containing personal information (e.g. completed returns, T slips, etc.) to the taxpayer or to the organization to which I am affiliated;
- have each taxpayer sign form TIS60, Community Volunteer Income Tax Program Taxpayer Authorization and return it to the taxpayer;
- offer my services free of charge and decline any monetary reward that may be offered to me;
- never use the CVITP tax software for monetary gain;
- only use the CVITP tax software to prepare returns for eligible taxpayers;
- never copy the CVITP tax software or allow copies of it to be made;
- transmit each return to the Canada Revenue Agency immediately upon completion, when possible;
- delete all saved electronic copies of the taxpayer's return and any other electronic documents, no later than 48 hours after its transmission to and
 acceptance by the CRA;
- allow the <u>CVITP</u> to share my contact information and registration approval with my affiliated community organization(s), or with other <u>CVITP</u> community organizations in my area if I require assistance to become affiliated;
- · never share my EFILE number and password; and
- meet the <u>CVITP</u> security requirements applicable to my volunteer role.

Declaration

I declare that I have never been convicted of any offence under the Criminal Code or any Act of Parliament that has not been pardoned or in respect of which a record suspension has not been ordered. This includes any offence involving evasion in the payment or remittance of tax; fraudulent transactions in which the public or any person is defrauded of property, money, valuable security or service; or possession of property obtained by crime or the proceeds of crime.

Privacy notice

Personal information is collected under the authority of section 220 of the Income Tax Act (ITA), combined with paragraph 30(1)(a) of the Canada Revenue Agency Act and will be used to register volunteers, organizations and tax preparation clinics as part of the Community Volunteer Income Tax Program (CVITP) or the Income Tax Assistance – Volunteer Program (ITAVP) in Quebec. Information may also be used to assess suitability to participate in these programs and may be disclosed to the extent authorized by law. Automated personal information matching will be used to identify returning participants in order to avoid duplication of accounts.

Personal information is described in Personal Information Bank CRA PPU 100. Under the <u>Privacy Act (Note: This link will open in a new tab or window)</u>, individuals have a right to have their personal information protected. They also have the right to access, correct or notate this information and to file a complaint with the Privacy Commissioner of Canada regarding our handling of their information.

* Confirmation (required)

Next >

I declare that I have read and agree with the program terms and conditions, the declaration and the privacy notice. A refusal to provide any required information will result in the rejection of my registration request.

4. Select "Yes" to indicate you are a returning volunteer, and complete the information so that it would match your 2024 registration.

If you were provided a Volunteer Identification Number (VIN) during 2024, choose "Yes" and enter your VIN. If you were not approved or did not participate in 2024, you will not have a VIN, so select "No".

Then, select "Next".

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Volunteer registration 2025: Past participation

f Important		
Please note you cannot save this form. Yo	ur session will time out after 15 minutes of inac	tivity.
Have you participated with the <u>CVITP</u> in the p	past? (required)	
Yes		
O No		
In order to match this registration with your existing on the next page.	sting account, please provide information from	your last registration below. You can update this
Information from your last registration	on	
* First name (required)	* Last name (required)	
(instrume (requires))	cost nume (required)	
* Partial date of birth (required)		
Year - last digit only 👻 Month 👻	Day 🗸	
* Postal code (required)	* Empil (required)	
- Postal code (required)	- Email (required)	
* Do you have a Volunteer Identification Nur	nber (VIN)? (required) O	
Yes		VIN
O No		
* Enter your VIN (required)		A Volunteer Identification Number (VIN) is a unique and permanent
		Identification number assigned to each volunteer approved to participate
		Ouébec's Income Tax Assistance - Volunteer Program (ITAVP)
(Previous Next)		Quebee 3 meome fax Assistance - voluncer (100 ann (11447).
Screen ID: volreg_02		Close
Canada Revenue Agency (CRA)		

Français

5. Update your personal information, if needed. When you reach the Postal Code field, enter your postal code and click "Find".

29% Complete		
38% Complete	ccaru	
Identification	isory.	
* First name (required)	* Last name (required)	
Preferred name		
* Partial date of birth (required)		
* Phone number (required)		
() -	Ext	
* Email (required)		
* Confirm email (required)		
* Postal code (required)		
Click the "Find" button to display the full a	address.	
Find		
< Previous Next >		
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Terms and conditions . Privacy

Canada

6. Some address information will be pre-populated based on the postal code entered in the previous step. Enter your complete address details in the applicable fields, then click "Next".

[•] Postal code (required)		
Click the "Find" button to display the full ac	dress.	
Find		
Address		
* Street name (required)		
* Street number (required)	Street number suffix	
	Select 🖌	
Unit number	Unit number suffix	
	Select 🗸	
City		
Province/Territory		
Ontario		
Postal code		

Next 🔈

Previous

7. Select the official languages that you can offer CVITP services in (English, French or both). If you can offer CVITP services in any other language(s), please select the language(s) from the drop-down menu and click "Add". If you add a language by mistake, you can click the "X" to remove it. Once you have completed all fields on this page, click "Next".

Government Gouvernement du Canada
Volunteer registration 2025: Profile
50% Complete
* Preferred language of correspondence (required)
 English French
* Official languages in which you can offer <u>CVITP</u> services (required)
English French
Other languages in which you can offer <u>CVITP</u> services
Select languages Add
* Years of experience completing tax and benefit returns for yourself or other people (required)
* Years of experience with CVITP (required) Please contact your coordinator to update your number of years with the program.
* Are you an accredited Chartered Professional Accountant (CPA)? (required) If you answer "Yee" your status will be valid ated with your CPA governing body CPA students should answer "No"
 Yes No
Previous Next >
Screen ID: volreg_04
Canada Revenue Agency (CRA)
Contact the CPA About the CPA Compliance and enforcement

Canada

8. If you do not have a participating CVITP organization to volunteer with, select "No" to the question "Are you affiliated with a participating CVITP organization?" and indicate the reason. If you answered "Yes" to the question "Are you affiliated with a participating CVITP organization?" then search for your organization(s) by selecting the province, city and organization name. Click "Add." When complete, click "Next."

Francais

	Français	Government Gouvernement of Canada du Canada	
Government Gouvernement of Canada du Canada		Volunteer registration 2025: Con	nmunity organization
Volunteer registration 2025: Community organ	63% Complete * Are you affiliated with a participating CVITP organization? (required) Select "No" if you are not currently affiliated with a CVITP organization. * Yes No		
 Are you affiliated with a participating CVITP organization? (required) Select "No" if you are not currently affiliated with a CVITP organization. Yes No 		Find your community organization Province/Territory (required) Select City (required)	
 * Please select a reason. (required) I am a new volunteer. I am unaware of any community organizations participating with the CVITP in my area. I volunteer through a community organization that is currently not participating with the CVITP. Other		Community organization name (required) Start typing the name of your organization, select it from the dropd manually. Add You will be associated with the organizations listed below for the	own menu and click Add. If your organization does not appear, enter it
≮ Previous Next >		Selected organizations	City Select all
Screen ID: volreg_05		Remove selected organizations Previous Next >	
Canada Revenue Agency (CRA) Contact the CRA About the CRA	Compliance and enforcement	Screen ID: volreg_05	
Terms and conditions • Privacy	Canadä	Canada Revenue Agency (CRA) Contact the CRA About the CRA	Compliance and enforcement
		Terms and conditions • Privacy	Canada

9. Select your preferred responses and enter your EFILE number, if applicable. It must be the same one you used to volunteer previously. Then click "Next".

Volunteer registration 2025: Role

75% Complete		
* When are you available to vo	unteer with the <u>CVITP</u> ? (required)	
O Throughout Calendar Year		
Filing Season Only (February	to April)	
* Will you be handling taxpaye	information? (required)	
Yes		
O No		
* Will you be preparing or filing	income tax returns? (required)	
Yes		
O No		
* How will you be filing taxes?	required)	
O Paper		
Electronic		
If you intend to electronica	ly file returns, don't forget to renew or apply for a	n EFILE number.
EFILE number (if available) Q		
* Will you use the CRA's <u>Auto-fi</u>	ll my return (Note: This link will open in a new l	tab or window) service to complete returns? (required)
· Yes		
O No		
* RepID (required) O		
You can answer "No" to the pre	vious question and provide your RepID to your co	ordinator at a later time.
* How would you like to receive	the tax preparation software? (required)	
Internet Download		
O USB		
* How would you like to receive	your certificate? (required)	
O Electronic		
O Paper		
O Not required		
Previous Next >		
Screen ID: volreg_06		
Canada Revenue Agency (C	RA)	
Contact the CRA	About the CRA	Compliance and enforcement
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10. Carefully review the "Volunteer registration 2025: Summary" page displaying the information you have just entered during registration. If you need to make any changes, select "Modify" in the applicable section. Once you have confirmed that the information is accurate, check the "Confirmation of registration" box and click "Submit" to complete your registration.

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* Confirmation of registration (required)

I confirm that the information provided is accurate.



11. Once you submit, you will receive your confirmation of registration. If you will be electronically filing income tax returns, please proceed to apply for or renew your CVITP EFILE number.

Francais

100% Complete
 Confirmation of registration Thank you for your interest in the Community Volunteer Income Tax Program (CVITP). You will receive a Confirmation of volunteer registration email shortly. We will review your registration and a CRA coordinator will contact you if necessary.
Renew or Apply for an EFILE number
If you intend to electronically file returns, don't forget about your EFILE number. To apply for an EFILE number, click <u>Apply for EFILE (Note: This link will open in a new tab or window)</u> and look under How can I apply? to complete the EFILE Registration Online form.
To renew your EFILE account, click <u>Yearly renewal (Note: This link will open in a new tab or window)</u> and look under Yearly renewal, and click log in to access the EFILE log in page.
As of October 17, 2022, EFILE requires a RepID when you renew or apply for an EFILE number. If you do not have a RepID, you can register for one at <u>Represent a Client (Note: This link will open in a new tab or window)</u> .
Screen ID: volreg_08